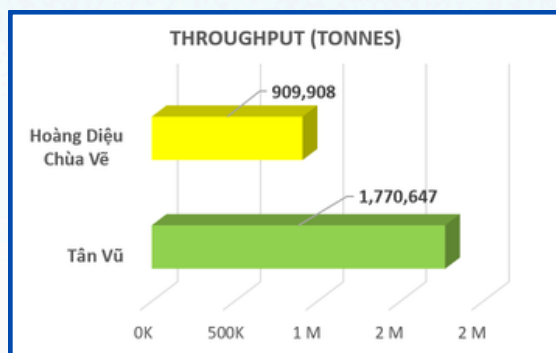
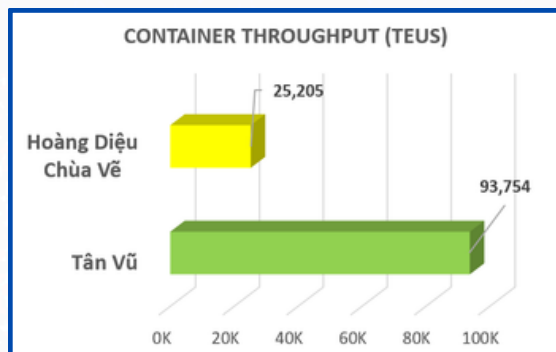
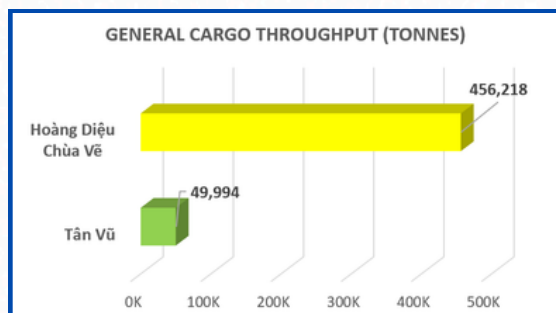
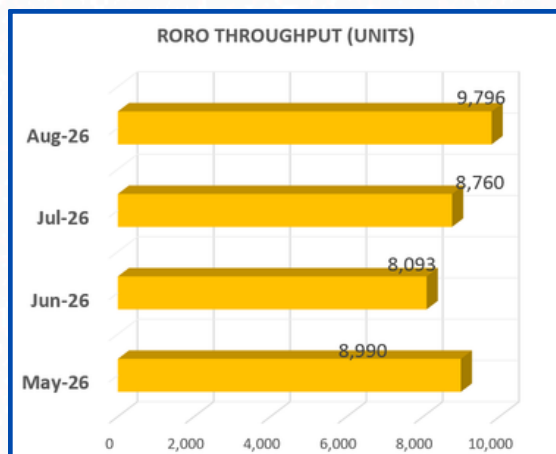


NEWS LETTER

Port Of Hai Phong

SEPTEMBER 2026

AUGUST OPERATIONAL RESULTS



Indicators	Value
Total Vessel Calls	146 calls
Average Vessel Turnaround Time	16.2 hours/ call
Yard Utilization Efficiency	
• Tân Vũ Terminal	81.2%
• Hoàng Diệu Chùa Vẽ Terminal	60.7%

PORT OF HAI PHONG STRENGTHENS OPERATIONAL CAPACITY AND SUPPLY CHAIN CONNECTIVITY



In the first eight months of 2026, cargo throughput at ports across Hai Phong is estimated to have reached 134.34 million tonnes, exceeding the eight-month target of 115 million tonnes, up 11.74% year on year and reaching 56.2% of the annual plan. Alongside this growth in cargo volumes, Hai Phong's container port system was ranked among the Top 20 best-performing container ports globally for the first time, according to the Container Port Performance Index (CPPI) 2025 published by the World Bank and S&P Global Market Intelligence. Alongside port operations and market development, Port of Hai Phong is strengthening the use of data in management and operations through training on the VIMC Big Data system. Standardizing and leveraging data supports operational monitoring and analysis while enhancing management efficiency. In addition, the Port is working closely with and supporting VIMC in human resources development through the VIMC Future Leader Program – Hải trình lãnh đạo tương lai, contributing to the development of a workforce equipped to meet the management and development requirements of the next stage.

In terms of market connectivity, Port of Hai Phong, in coordination with the Department of Industry and Trade, organized a conference connecting manufacturing and import-export enterprises with seaport operators and shipping lines, providing a direct platform for interaction among cargo owners, seaport businesses, shipping lines and logistics providers. From now until the end of the year, market connectivity, trade promotion and business support activities are expected to continue to be carried out by the Department of Industry and Trade and relevant stakeholders, contributing to stronger linkages across cargo sources and the logistics service chain. In addition, the proposed increase of more than VND 86.1 trillion in the total investment for the Lao Cai-Hanoi-Hai Phong railway project, bringing the total investment to VND 289.339 trillion, together with the addition of branch lines and double-track sections along selected routes, is expected to create more favorable conditions for the development of multimodal transport and strengthen cargo connectivity between northern Vietnam and the Hai Phong seaport system.

With positive developments in cargo throughput, business connectivity initiatives, and investment in transport and logistics infrastructure, the second half of 2026 is expected to remain an active period for operations, trade, and service development at Port of Hai Phong.

TOP 30 LARGEST CONTAINER PORTS IN THE WORLD IN H1 2026: VIETNAM HAS THREE REPRESENTATIVES



According to Container News, Vietnam had three representatives among the Top 30 largest container ports in the world in the first half of 2026, namely Ho Chi Minh City (ranked 19th), Hai Phong (25th) and Cai Mep (29th). Ho Chi Minh City continued to serve as a major cargo gateway for southern Vietnam, handling approximately 8.92 million TEUs; Hai Phong handled 8.32 million TEUs in 2025, while cargo throughput across its port system in the first six months of 2026 was estimated at 96 million tonnes, up 11.4% year on year; meanwhile, Cai Mep recorded positive growth, handling 3.9 million TEUs in the first half of 2026, an increase of 9.2%. The simultaneous presence of three major port hubs across all three regions highlights the expanding operational capacity of Vietnam's seaport system and its increasingly prominent role in regional supply chains, logistics and maritime transport.

HIGHLIGHTS



Ningbo-Zhoushan overtook Singapore to become the world's second-largest container port by throughput in the first half of 2026, recording 8.8% growth and handling more than 158,000 TEUs above Singapore. Shanghai retained the top position, while China accounted for six of the world's ten largest container ports. Shifts in throughput among major ports highlight the continued reshaping of global trade flows and maritime transport networks. (Source: *The Maritime Executive / Alphaliner* – 26 August 2026)



Maersk and Hapag-Lloyd will reinstate four jointly operated container services (AE5, AE11, AE12 and ME2) via the Suez Canal instead of routing around the Cape of Good Hope, shortening transit times between Asia and Europe. The two carriers said they will continue to closely monitor the security situation in the Middle East and will maintain the Suez routes only as long as there is no escalation of the conflict. (Source: *Reuters* – 14 September 2026)



The Panama Canal will continue to reduce the number of vessels allowed to transit as drought conditions worsen under the impact of the El Niño phenomenon. From October, the average number of daily transits is expected to fall to 29.5 vessels, down from 36 in August. The restrictions could lead to congestion and higher transportation costs, as the canal handles approximately 5% of global maritime trade and 40% of U.S. container traffic. (Source: *The Guardian* – 15 September 2026)



The Port of Los Angeles handled 2.9 million TEUs from June to August 2026, marking the highest-ever three-month total in its history and surpassing the previous record set during the COVID-19 shipping boom. In August alone, the port handled 955,907 TEUs. The surge in throughput came as U.S. retailers accelerated shipments of goods for the year-end shopping season to avoid new tariffs and rising fuel costs. (Source: *Reuters* – 10 September 2026)



At the 12th Vietnam–China Economic Corridor Cooperation Conference, held from 23–25 August 2026, Hai Phong highlighted its role as an international seaport gateway, logistics hub and key link in global supply chains for northern Vietnam. The city proposed strengthening connectivity among transport infrastructure, border gates, logistics centers and deep-water ports, with the aim of developing a cross-border transport network from Yunnan through Lao Cai and Hanoi to Hai Phong and Quang Ninh. In the first seven months of the year, Hai Phong's export turnover reached USD 36.8 billion, up 10%, underscoring the city's growing role in facilitating regional trade connectivity. (Source: *Hai Phong Department of Foreign Affairs* – 24 August 2026)



Maersk is planning to order 42 LNG dual-fuel container vessels with an estimated total value of USD 8.9 billion, including vessels with capacities ranging from 18,600 to 24,000 TEUs. Most of the orders are expected to be placed with Chinese shipyards, which offer advantages in production capacity, delivery timelines and dual-fuel vessel technology. The move marks a shift in Maersk's strategy from maintaining a controlled fleet size toward a more aggressive expansion of capacity, as the company faces growing competitive pressure from MSC and CMA CGM. (Source: *iMarine* – 12 September 2026)



CMA CGM has launched a USD 100 million expansion and modernization project for the Beirut Container Terminal in Lebanon. The project will be implemented in phases from 2026 to 2028, focusing on upgrading infrastructure and operational capacity, with the terminal's capacity expected to reach approximately 3 million TEUs by 2028. The new investment highlights the continued trend of major shipping lines expanding their role in port operations and infrastructure development, while further strengthening Beirut's position as a key logistics and cargo transshipment hub in the Eastern Mediterranean. (Source: *Container News* – 11 September 2026)